

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

29 October 2020

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 200,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 136,689,987.38 by the creation of a total amount of USD 17,069,999.94 additional Notes (the "Additional Notes") following the last notification to the CSX dated 31 July 2020.

The Additional Notes were issued on the following dates:

1. 21 August 2020, USD 418,612 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 9 September 2020, USD 2,500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
3. 9 September 2020, USD 1,387.94 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
4. 10 September 2020, USD 2,300,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
5. 15 September 2020, USD 1,700,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

6. 17 September 2020, USD 1,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
7. 22 September 2020, USD 1,300,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
8. 16 October 2020, USD 1,400,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
9. 20 October 2020, USD 2,750,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
10. 22 October 2020, USD 2,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
11. 23 October 2020, USD 1,700,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

The following redemptions were made:

1. 27 October 2020 a redemption of USD 1,250,811.47